



Voting results for the ordinary general meeting of UBM Development AG on 16. Mai 2022

Agenda item 2:

Resolution on the appropriation of profits

Number of shares voting valid: 4,236,360

Those correspond to this portion of the registered capital: 56.70 %

Total number of valid votes: 4,236,360

FOR-Votes 4,234,800 votes.

AGAINST-Votes 1,560 votes.

ABSTENTIONS 0 votes.

Agenda item 3:

Resolution on the discharge from liability of the members of the Management Board for the financial year 2021

Number of shares voting valid: 4,145,520

Those correspond to this portion of the registered capital: 55.48 %

Total number of valid votes: 4,145,520

FOR-Votes 4,143,970 votes.

AGAINST-Votes 1,550 votes.

ABSTENTIONS 54 votes.

Agenda item 4:

Resolution on the discharge from liability of the members of the Supervisory Board for the financial year 2021

Number of shares voting valid: 650,097

Those correspond to this portion of the registered capital: 8.70 %

Total number of valid votes: 650,097

FOR-Votes 648,491 votes.

AGAINST-Votes 1,606 votes.

ABSTENTIONS 2,054 votes.

Agenda item 5:

Election of the auditor (for the financial statements) and the group auditor (for the consolidated financial statements) for the financial year 2022

Number of shares voting valid: 4,236,260

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,260

FOR-Votes 4,204,630 votes.

AGAINST-Votes 31,630 votes.

ABSTENTIONS 100 votes.

Agenda item 6:

Resolution on the remuneration report for the financial year 2021

Number of shares voting valid: 4,236,260

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,260

FOR-Votes 3,903,148 votes.

AGAINST-Votes 333,112 votes.

ABSTENTIONS 100 votes.

Agenda item 7:

Resolution on the adjustments and amendments to the remuneration policy

Number of shares voting valid: 4,236,260

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,260

FOR-Votes 3,903,148 votes.

AGAINST-Votes 333,112 votes.

ABSTENTIONS 100 votes.

Agenda item 8:

Resolution on the revocation of the existing authorization of the Management Board pursuant to Article 4 (4) of the articles of association (Authorized Capital 2017) and on the simultaneous granting of a new authorization of the Management Board in Article 4 (4) of the articles of association in accordance with Section 169 AktG to increase the share capital of the Company, with the approval of the Supervisory Board, by up to EUR 2,241,654.00 by issuing up to 747,218 new, no-par value bearer shares against cash payment and/or contribution in kind, even in several tranches and also with the possibility of excluding the subscription right, and to determine the issue price, the terms and conditions for the issue, the subscription ratio and the other details of implementation in agreement with the Supervisory Board (Authorized Capital 2022) as well as resolution on the corresponding amendments to the articles of association in Article 4 (4) and on the authorization of the Supervisory Board to adopt amendments to the articles of association resulting from the issue of shares pursuant to the Authorized Capital 2022, whereby the subscription right for overallotment options within the scope of the issue of shares against cash payments shall be excluded.

Number of shares voting valid: 4,236,250

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,250

FOR-Votes 4,234,700 votes.

AGAINST-Votes 1,550 votes.

ABSTENTIONS 110 votes.

Agenda item 9:

Resolution on a conditional capital increase excluding subscription rights by up to EUR 2,241,654.00 by issuing up to 747,218 new, no-par value bearer shares pursuant to Section 159 (2) no 1 AktG for the issuance to holders of convertible bonds and the determination of the requirements pursuant to Section 160 (2) AktG as well as on the authorization of the Management Board to determine the further details of the conditional capital increase and its implementation, in particular regarding the terms of the issue and the conversion procedure for the convertible bonds, the possibility of a mandatory conversion, the issue price as well as the exchange or conversion ratio, and resolution on the corresponding amendment to the articles of association by inserting a new paragraph (5b) in Article 4 of the articles of association as well as on the authorization of the Supervisory Board to adopt amendments to the articles of association resulting from the issue of shares pursuant to the conditional capital.

Number of shares voting valid: 4,236,250

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,250

FOR-Votes 4,016,883 votes.

AGAINST-Votes 219,367 votes.

ABSTENTIONS 110 votes.

Agenda item 10:

Resolution on the authorization of the Management Board pursuant to Section 174 (2) AktG within five years from the date of the resolution with the approval of the Supervisory Board to issue convertible bonds conferring the right of conversion or subscription for the acquisition of up to 747,218 new, no-par value bearer shares of the Company with a pro rata amount of the share capital of up to EUR 2,241,654.00, even in several tranches, and to determine all further terms, the issue and the conversion procedure with regard to the convertible bonds, the issue price as well as the exchange or conversion ratio. The subscription right of the shareholders is excluded. In addition to a subscription or conversion right, the terms and conditions of the issue may also constitute a mandatory conversion at the end of maturity or at another time. The conversion or subscription rights can be serviced by means of conditional capital or treasury shares (own shares) or a combination of both. The issue price of the convertible bonds is to be determined by means of a market standard price determination scheme in consideration of generally acknowledged methods of mathematical finance.

Number of shares voting valid: 4,236,250

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,250

FOR-Votes 4,016,883 votes.

AGAINST-Votes 219,367 votes.

ABSTENTIONS 110 votes.

Agenda item 11:

Resolution on

a) the increase of the share capital from company resources (recapitalization) from currently EUR 22,416,540.00 by EUR 29,888,720.00 to EUR 52,305,260.00 by conversion of the other reserves (free reserves) shown in the financial statements as at 31 December 2021 in the amount of EUR 29,888,720.00 without issuing new shares (capital adjustment pursuant to the Capital Adjustment Act), and

b) the corresponding adjustment of the articles of association of the Company in Article 4 (1) (amount of share capital).

Number of shares voting valid: 4,236,229

Those correspond to this portion of the registered capital: 56.69 %

Total number of valid votes: 4,236,229

FOR-Votes 4,234,679 votes.

AGAINST-Votes 1,550 votes.

ABSTENTIONS 131 votes.
