

Adhoc service of the presstext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

publication: 21.04.2015 09:40
source: <http://adhoc.presstext.com/news/1429602000441>
keywords: UBM / Economy / Stock Exchange / Capital Increase

Adhoc announcement according to article 48d section 1 BörseG

UBM Realitätenentwicklung AG: Pre-Placement of 1,353,543 new shares successfully concluded

Subscription and offer price at EUR 40

Vienna (pta009/21.04.2015/09:40) - NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

UBM Realitätenentwicklung Aktiengesellschaft successfully concludes pre-placement of capital increase

- * 1,353,543 new shares offered in the pre-placement placed in their entirety
- * The order book was over-subscribed at the subscription and offer price
- * Subscription and offer price of new shares determined at EUR 40
- * Gross proceeds of EUR 54.1 million raised in the pre-placement

Vienna, April 21, 2014. Today, UBM Realitätenentwicklung Aktiengesellschaft ("UBM" or the "Company") successfully concluded its pre-placement of 1,353,543 new shares (ISIN AT0000A1DWA6) which commenced yesterday afternoon. All of the new shares offered in the pre-placement were placed with selected qualified European institutional investors outside the United States of America at a price of EUR 40 per new share, thereby raising gross proceeds of EUR 54.1 million. The order book was over-subscribed at the subscription and offer price. The new shares placed in the pre-placement are expected to be delivered against payment of the subscription and offer price on April 23, 2015.

The pre-placement is the first part of the capital increase of up to 2,000,000 new shares announced by UBM yesterday. The remaining up to 646.457 new shares forming part of the second tranche of the capital increase can be subscribed by the existing UBM shareholders (Subscription Rights ISIN: AT0000A1DW94) in the subscription and offer period, which will commence on April 22, 2015 and is expected to end on May 6, 2015 and - in relation to new shares not subscribed for - they will be offered to interested investors at the subscription and offer price of EUR 40 per new share.

On the basis of the subscription and offer price, and assuming the issue of all 2,000,000 new shares in the course of the offering, UBM would receive net proceeds from this capital increase of approx. EUR 76.3 million.

Legal Notice/Disclaimer: This announcement does not constitute or form part of any prospectus or offer document or solicitation or invitation of any offer to ex-change for or to buy any new shares or subscription rights; neither does it constitute a financial analysis or advice or recommendation on financial instruments. A public offering by UBM Realitätenentwicklung Aktiengesellschaft has not yet commenced. Any subscription orders currently received will be rejected. The Company's prospectus approved by the Austrian Financial Market Authority and duly published, dated April 20, 2015, including any amendments and supplements, is available in electronic form on the Company's website (www.ubm.at) and at UBM Realitätenentwicklung Aktiengesellschaft, Floridsdorfer Hauptstraße 1, 1210 Vienna, free of charge during normal office hours. There will be no public offer outside of Austria.

In line with foreign securities laws, particularly the US Securities Act of 1933, as amended ("Securities Act"), new shares and subscription rights have not been registered and will not be registered with foreign securities authorities and in particular may not be offered or sold in the United States of America ("USA") without registration or an exemption from the registration requirements of the Securities Act. This announcement may not be disseminated in the USA and/or within the USA and may not be distributed or forwarded to publications that are widely available in the USA. There will be no public offer of the securities in the United States.

This announcement is only directed at (i) persons who are outside the United Kingdom, or (ii) persons who have professional experience in matters relating to investments falling within article 19(5) of the U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities falling within article 49(2)(a) to (d) of the Order ("high net worth companies, unincorporated associations etc."); all such persons are referred to herein as "relevant persons". Any person who is not a relevant person should not act or rely on this announcement or any of its contents. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

In case of enquiries, please contact:

UBM Realitätenentwicklung Aktiengesellschaft

Mag. Karl Bier, CEO

T. +43 50 626 1471

Dr. Julia Kozielski, Head of Investor Relations

T. +43 50 626 3827

investor.relations@ubm.at

www.ubm.at

emitter: UBM Realitätenentwicklung AG
Floridsdorfer Hauptstraße 1
1210 Wien
Austria

contact person: Dr. Julia Kozielski

phone: +43 50-626-3827

e-mail: julia.kozielski@ubm.at

website: www.ubm.at

ISIN(s): AT0000815402 (share), AT0000A0G231 (bond),
AT0000A0QR71 (bond), AT0000A185Y1 (bond)

stock exchanges: official trade in Vienna; entry standard in Frankfurt



News transmitted by presstext.adhoc. The emitter is responsible for the content.