



**Notice and filing pursuant to Article 17 (2) of Regulation (EU) 2017/1129**

**UBM Development AG**  
*(Vienna, Republic of Austria)*

**Up to EUR 100,000,000 6.75% Green Bonds 2025-2030**  
**and a potential increase to up to EUR 120,000,000**  
**ISIN: AT0000A3PGY9**  
**("UBM Green Bonds 2025")**

In connection with the prospectus dated 29 September 2025, including any supplements thereto (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's UBM Green Bonds 2025 with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 (2) of the Prospectus Regulation (as defined in the Prospectus):

<b>Re-offer Price:</b>	100.00% (which is within the range of 98% (the lower limit) and 100% (the maximum price) of the principal amount of the UBM Green Bonds 2025 as disclosed in the Prospectus in accordance with Article 17 (1) (b) (i) of the Prospectus Regulation).
<b>Re-offer Yield:</b>	6.75% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the UBM Green Bonds 2025).
<b>Result of the Exchange Offer:</b>	Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange (i) of 2019 UBM Bonds issued by the Issuer in 2019, ISIN AT0000A2AX04, into UBM Green Bonds 2025 in the aggregate principal amount of EUR 11,041,500.00 as well as (ii) of 2021 UBM Bonds issued by the Issuer in 2021, ISIN AT0000A2QS11 into UBM Green Bonds 2025 in the aggregate principal amount of EUR 36,629,500.00. Therefore, Existing Bonds (as defined in the Prospectus) in the aggregate principal amount of EUR 47,671,000.00 were exchanged into UBM Green Bonds 2025.
<b>Cash Subscription Offer:</b>	As a consequence of the result of the Exchange Offer, a volume of up to EUR 52,329,000.00, or, in case of an increase to the intended maximum amount of up to EUR 120,000,000, a volume of up to EUR 72,329,000.00 is available for subscription under the Cash Subscription Offer (as defined in the Prospectus).

Vienna, 17 October 2025

**UBM Development AG**