



Notice and filing pursuant to Article 17 (2) of Regulation (EU) 2017/1129

UBM Development AG
(Vienna, Republic of Austria)

EUR 75,000,000 6.75% Green Bonds 2025-2030

ISIN: AT0000A3PGY9

("UBM Green Bonds 2025")

In connection with the prospectus dated 29 September 2025, including any supplements thereto (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's UBM Green Bonds 2025 with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 (2) of the Prospectus Regulation (as defined in the Prospectus):

Final volume:	EUR 75,000,000.00
Re-offer Yield:	6.75% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the UBM Green Bonds 2025).
Result of the Cash Subscription Offer:	Under the Cash Subscription Offer (as defined in the Prospectus), the Issuer has placed UBM Green Bonds 2025 in the aggregate principal amount of EUR 27,329,000.00.

Vienna, 23 October 2025

UBM Development AG