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UBM Development AG: UBM evaluates the issuance of participation capital (Genussrechtskapital)

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UBM Development AG ("UBM" or the "Company") is currently evaluating the issuance of participation capital ("Genussrechtskapital") as part of the optimization of its equity structure. A potential issuance in the first half of the year would strengthen UBM's equity base and support the potential refinancing of the Company's existing financing, in particular with regard to the planned repayment of the remaining outstanding portion of the sustainability-linked hybrid bond in June 2026, amounting to €59.5 million (including interest). UBM is currently in advanced negotiations with two potential investors for participation capital. The issuance may also be executed in several tranches. The total volume targeted by UBM amounts to up to €90 million.

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