



UBM Development AG

Notice and filing pursuant to § 7 para 5 Capital Market Act

**Up to EUR 100,000,000 3.125% Bonds 2018-2023 with a potential increase to up to
EUR 120,000,000 ("2018 UBM-Bonds")**

ISIN AT0000A23ST9

In connection with the prospectus dated 19 October 2018 (the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's 2018 UBM-Bonds with a denomination of EUR 500 each and the admission of the 2018 UBM-Bonds to and trading on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange, which has been approved by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*) on 19 October 2018 and published on the same day, the following information is hereby provided in accordance with § 7 para 5 of the Austrian Capital Market Act (*Kapitalmarktgesetz*):

**Final issue
volume:**

Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange of 2014 UBM-Bonds issued by the Issuer in 2014, ISIN AT0000A185Y1, into 2018 UBM-Bonds in the aggregate principal amount of EUR 24,630,500.00.

Vienna, 7 November 2018

UBM Development AG

Joint Lead Managers

Erste Group Bank AG

Raiffeisen Bank International AG

Co-Manager

(with respect to the Cash Subscription Offer)

Allgemeine Sparkasse Oberösterreich Aktiengesellschaft