



## **UBM Development AG**

### **Notice and filing pursuant to § 7 para 5 Capital Market Act**

**Up to EUR 100,000,000 3.125% Bonds 2018-2023 with a potential increase to up to  
EUR 120,000,000 ("2018 UBM-Bonds")**

**ISIN AT0000A23ST9**

In connection with the prospectus dated 19 October 2018 (the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's 2018 UBM-Bonds with a denomination of EUR 500 each and the admission of the 2018 UBM-Bonds to and trading on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange, which has been approved by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*) on 19 October 2018 and published on the same day, the following information is hereby provided in accordance with § 7 para 5 of the Austrian Capital Market Act (*Kapitalmarktgesetz*):

**Final issue  
volume:**

Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange of 2014 UBM-Bonds issued by the Issuer in 2014, ISIN AT0000A185Y1, into 2018 UBM-Bonds in the aggregate principal amount of EUR 24,630,500.00.

In the context of the Cash Subscription Offer (as defined in the Prospectus) from 8 November 2018 to 14 November 2018, 2018 UBM-Bonds were issued in the aggregate principal amount of EUR 50,369,500.00.

Thus, the total principal amount of the UBM-Bond 2018-2023, AT0000A23ST9, and the final issue volume is EUR 75,000,000.00.

Vienna, 14 November 2018

## **UBM Development AG**

### **Joint Lead Managers**

**Erste Group Bank AG**

**Raiffeisen Bank International AG**

### **Co-Manager**

(with respect to the Cash Subscription Offer)

**Allgemeine Sparkasse Oberösterreich Bankaktiengesellschaft**