



Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

UBM Development AG

(Vienna, Republic of Austria)

**Up to EUR 50,000,000 2.750% Bonds 2019-2025
and a potential increase to up to EUR 120,000,000**

ISIN: AT0000A2AX04

In connection with the prospectus dated 14 October 2019, together with the supplement to the prospectus dated 16 October 2019 (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's 2019 UBM-Bonds with a denomination of EUR 500, each, the following information is hereby provided in accordance with Art 17 of the Prospectus Regulation (as defined in the Prospectus):

Re-offer Price:	100.00% of the principal amount of the Bonds.
Re-offer Yield:	2.75% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the 2019 UBM-Bonds).
Result of the Exchange Offer:	Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange of 2015 UBM-Bonds issued by the Issuer in 2015 (ISIN: DE000A18UQM6) into 2019 UBM-Bonds in the aggregate principal amount of EUR 25,164,000.00.
Increase:	The Issuer has decided to make use of the authorisation and to increase the volume of the 2.750% Bonds 2019-2025 to EUR 120,000,000.00.
Cash Subscription Offer:	As a consequence of the result of the Exchange Offer, a volume of EUR 94,836,000.00 is available for subscription under the Cash Subscription Offer.

Vienna, 4 November 2019

UBM Development AG