



**Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129**

**UBM Development AG**  
*(Vienna, Republic of Austria)*  
**2.750% Bonds 2019-2025**  
**ISIN: AT0000A2AX04**

In connection with the prospectus dated 14 October 2019, together with the supplement to the prospectus dated 16 October 2019 (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's 2019 UBM-Bonds with a denomination of EUR 500, each, the following information is hereby provided in accordance with Art 17 of the Prospectus Regulation (as defined in the Prospectus):

**Final volume:** ..... EUR 120,000,000

**Result of the Cash Subscription Offer:** ..... Under the Cash Subscription Offer (as defined in the Prospectus), the Issuer has placed 2019 UBM-Bonds in the aggregate principal amount of EUR 94,836,000.00.

Vienna, 4 November 2019

**UBM Development AG**