



Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

UBM Development AG
(Vienna, Republic of Austria)

**Up to EUR 50,000,000 7% Green Bonds 2023-2027
and a potential increase to up to EUR 100,000,000
ISIN: AT0000A35FE2**

("UBM Green Bonds 2023")

In connection with the prospectus dated 14 June 2023 and the supplement to the prospectus dated 22 June 2023 (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's UBM Green Bonds 2023 with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

Re-offer Price:	99.75%
Re-offer Yield:	7.07% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the UBM Green Bonds 2023).
Result of the Exchange Offer:	Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange of 2018 UBM-Bonds issued by the Issuer in 2018, ISIN AT0000A23ST9, into UBM Green Bonds 2023 in the aggregate principal amount of EUR 28,946,000.
Cash Subscription Offer:	As a consequence of the result of the Exchange Offer, a volume of up to EUR 21,054,000, or, in case of an increase to the intended maximum amount of up to EUR 100,000,000, a volume of up to EUR 71,054,000 is available for subscription under the Cash Subscription Offer (as defined in the Prospectus).

Vienna, 27 June 2023

UBM Development AG