



**Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129**

**UBM Development AG**  
*(Vienna, Republic of Austria)*

**EUR 50,000,000 7% Green Bonds 2023-2027**  
**ISIN: AT0000A35FE2**

**("UBM Green Bonds 2023")**

In connection with the prospectus dated 14 June 2023 and the supplement to the prospectus dated 22 June 2023 (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's UBM Green Bonds 2023 with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

<b>Final volume:</b>	EUR 50,000,000.00
<b>Re-offer Yield:</b>	7.07% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the UBM Green Bonds 2023).
<b>Result of the Cash Subscription Offer:</b>	Under the Cash Subscription Offer (as defined in the Prospectus), the Issuer has placed UBM Green Bonds in the aggregate principal amount of EUR 21,054,000.00.

Vienna, 3 July 2023

**UBM Development AG**