



The deposit receipt for the required evidence of the shareholding in connection with the exercise of shareholder rights pursuant to **Section 109 AktG (Additions to the Agenda)** and **Section 110 AktG (Proposals for Resolutions by Shareholders)** must not be older than seven days at the time of submission to the Company.

The deposit receipt for the required evidence of the shareholding in connection with the exercise of the shareholder right pursuant to **Section 109 AktG (Addition to the Agenda)** must confirm that the shareholders making the request have continuously held the shares for at least three months prior to filing the request.

In case of several shareholders who only collectively reach the shareholding threshold, the evidence by deposit receipts must relate to the same point in time (day/time).

#### **Additions to the agenda by shareholders pursuant to Section 109 AktG**

Shareholders who collectively hold shares corresponding to **5 % of the share capital** and who have held those shares for at least three months prior to filing a request may request in writing that **additional items be included in the agenda** of this Annual General Meeting and published. Each agenda item must include a resolution proposal and state the reason for the request. Such a shareholder request shall only be considered if it is received by the Company in writing no later than **28 April 2023** (24:00 hours, local Vienna time) at one of the following addresses:

By mail or courier	UBM Development AG to the attention of Herr Mag. Ralf Mikolasch Laaer-Berg-Straße 43 1100 Vienna
or by e-mail	with qualified electronic signature to the e-mail address hauptversammlung@ubm-development.com
or by SWIFT	GIBAATWGGMS Message Type MT598 or Type MT599, where the text must in any case also state ISIN code AT0000815402

The agenda item and the resolution proposal, but not the reasons for the proposed resolution, must also be worded in German.

Proof of shareholding must be provided by submitting a deposit receipt pursuant to Section 10a AktG.

### **Shareholders' proposals for resolutions pursuant to Section 110 AktG**

Shareholders who collectively hold shares corresponding to **1% of the share capital** may submit **proposals for resolutions** regarding any item on the agenda in text form, including a statement of the reasons, and may request that such proposals be made available on the Company's website registered with the companies register including the names of the shareholders concerned, the reasons to be provided and comments of the Management Board or the Supervisory Board. Please note that a statement of reasons must be attached to each resolution proposal. Such a request shall only be considered if it is received by the Company in text form no later than **9 May 2023** (24:00 hours, local Vienna time) at one of the following addresses:

By mail or courier	UBM Development AG to the attention of Mag. Ralf Mikolasch Laaer-Berg-Straße 43 1100 Vienna
or by e-mail	hauptversammlung@ubm-development.com (whereby the shareholder request must be attached to the e-mail in text form, for example as a PDF)

Each resolution proposal, but not the reasons for it, must also be worded in German.

Proof of shareholding must be provided by submitting a deposit receipt pursuant to Section 10a AktG.

### **Notes on the right to information pursuant to Section 118 AktG**

Each shareholder, upon request, is to be provided with information on the Company's matters at the Annual General Meeting to the extent that such information is necessary for the proper assessment of an item of the agenda. The obligation to provide information shall also include the Company's legal and business relationships to affiliated companies. If the consolidated financial statements and the group management report are presented at the Annual General Meeting of a parent company (Section 244 of the Austrian Commercial Code), the duty to provide information also applies to the situation of the group and the companies included in the consolidated financial statements.

The information must comply with the principles of conscientious and faithful reporting. The information must be provided at the Annual General Meeting.

The Company may refuse to provide such information if

1. reasonable business judgement suggests that disclosure of such information may cause a material disadvantage to the Company or an affiliate, or

2. the disclosure of such information may be punishable offence.

Each shareholder attending the Annual General Meeting is entitled to information. The right to information is not restricted to the shareholder himself, but may also be exercised by his legal or authorized representative.

For the sake of efficiency, questions that require lengthy preparation to be answered shall be submitted to the Management Board in text form in good time prior to the Annual General Meeting. Questions can be sent to the Company by e-mail to [hauptversammlung@ubm-development.com](mailto:hauptversammlung@ubm-development.com).

### **Information on the right of shareholders to make requests at the Annual General Meeting pursuant to Section 119 AktG**

Each shareholder, irrespective of the number of shares s/he holds, is entitled to file a request at the Annual General Meeting with respect to any item on the agenda. The prerequisite for this is proof of eligibility to participate as defined in the convening notice. The right to make requests is not restricted to the shareholder himself, but may also be exercised by his legal or authorized representative attending the Annual General Meeting.

### **Information on data protection**

UBM Development AG processes **personal data** of shareholders (in particular those pursuant to Section 10a (2) AktG, i.e. name, address, date of birth, number of the securities account, number of shares of the shareholder, type of share if applicable, number of the voting card and, if applicable, name and date of birth of the proxy) on the basis of the applicable data protection provisions, in particular the **European General Data Protection Regulation (GDPR)** and the **Austrian Data Protection Act**, in order to enable shareholders to exercise their rights within the framework of the Annual General Meeting.

The processing of shareholders' personal data is mandatory for the participation of shareholders and their proxies at the Annual General Meeting in accordance with the Stock Corporation Act. The legal basis for the processing is therefore **Article 6 (1) c) GDPR**, in particular in connection with the provisions of stock corporation law mentioned below.

UBM Development AG is the **responsible party** for the processing. UBM Development AG uses external service providers such as notaries, lawyers, banks and IT service providers for the purpose of organizing the Annual General Meeting. UBM Development AG will only provide these service providers with personal data that is necessary for the execution of the services they have been commissioned with. Insofar as they act as data processors, they process the data exclusively in accordance with the instructions of UBM Development AG. Where legally necessary, UBM Development AG has concluded a **data protection agreement** with these service providers.

If a shareholder attends the Annual General Meeting, all shareholders present or their proxy holders, the members of the Management Board and Supervisory Board, the notary and all other

persons with a legal right to attend may inspect the legally prescribed **list of participants** (Section 117 AktG) and thereby also inspect the personal data mentioned therein (i.a. name, place of residence, shareholding). UBM Development AG is also legally obliged to submit personal shareholder data (in particular the list of participants) as part of the notarial minutes to the **companies register** (Section 120 AktG).

Shareholders' data will be anonymized or deleted as soon as they are no longer necessary for the purposes for which they were collected or processed, and unless other legal obligations require further storage. **Obligations to provide evidence and to retain records** arise in particular from corporate law, stock corporation law and takeover law, tax law and money laundering regulations. If legal claims are made by shareholders against UBM Development AG or vice versa by UBM Development AG against shareholders, the storage of personal data serves **to clarify and enforce claims** in individual cases. In connection with court proceedings before civil courts, this can lead to the storage of data for the duration of the statute of limitations plus the duration of the court proceedings up to its legally binding completion.

Each shareholder in accordance with the provisions of data protection law has a **right to information, correction, restriction, objection and deletion** with regard to the processing of personal data and a right to **data transmission** in accordance with Chapter III of the GDPR. Shareholders can assert these rights against UBM Development AG free of charge via the email address [datenschutz@ubm-development.com](mailto:datenschutz@ubm-development.com) or via the following contact details:

UBM Development AG  
Phone: +43 50 626-2600  
Laaer-Berg-Straße 43  
1100 Vienna

In addition, shareholders have the **right to appeal** to the competent **supervisory authority** pursuant to Article 77 GDPR; in Austria this is the data protection authority.

Further information on data protection can be found in the data protection declaration on the website of UBM Development AG at [www.ubm-development.com](http://www.ubm-development.com).