



UBM Development AG resolves on modified share buyback programme based on the amended authorization by the Annual General Meeting

On the basis of the authorization granted by the Annual General Meeting on 19 May 2023, the Management Board of UBM Development AG (**UBM** or **Company**) has passed a resolution on 12 March 2025 to carry out a share buyback programme for the purpose of acquiring shares for no specific use (*zweckfreier Erwerb*) in accordance with section 65 para 1 (8) of the Austrian Stock Corporation Act (*Aktiengesetz*; **AktG**) for a maximum of 747,218 own shares or up to 10% of the share capital of the Company at a price between EUR 7.00 and a maximum of 10% above the average, unweighted stock exchange closing price of the ten trading days preceding the buyback. The maximum capital requirement for this purpose has been set at EUR 3.0 million.

By resolution of the 144th Annual General Meeting of UBM on 21 May 2025, the previous authorization of the Management Board, which had been granted by the Annual General Meeting on 19 May 2023 and was due to expire, was revoked. At the same time, the Annual General Meeting on 21 May 2025 resolved to grant the Management Board a new, extended authorization to acquire own shares, the content of which otherwise corresponds to the authorization resolved on 19 May 2023.

The Management Board of UBM has therefore resolved to make use of the amended authorization granted by the Annual General Meeting to acquire own shares for no specific use (*zweckfreier Erwerb*) pursuant to section 65 para 1 (8) of the Austrian Stock Corporation Act (*AktG*), which has been amended with regard to its duration, and to modify the share buyback program announced on 12 March 2025, as follows:

Terms and conditions of the modified share buyback programme:

- | | |
|---|--|
| 1. Date of the authorization resolution of the Annual General Meeting: | Resolution of the Annual General Meeting pursuant to section 65 para 1 (4) and (8) as well as para 1a and para 1b of the 144 th Annual General Meeting of 21 May 2025. |
| 2. Date and way of publication of the resolution of the Annual General Meeting: | The resolution of the Annual General Meeting was published on 21 May 2025 via an electronically operated information dissemination system pursuant to section 119 para 7 and para 9 of the Austrian Stock Exchange Act 2018 (<i>Börsegesetz</i> ; BörseG 2018) in connection with section 2 Austrian Publication Regulation 2018 (<i>Veröffentlichungsverordnung 2018</i>). |

- | | |
|---|--|
| 3. Commencement and expected term of the share buyback programme: | The share buyback programme commenced in March 2025 and is expected to be in place until presumably 18 November 2025. |
| 4. Type of shares: | The share buyback programme relates to the no-par value bearer shares of UBM Development AG (ISIN AT0000815402). |
| 5. Intended maximum volume of the share buyback: | Buyback of up to 747,218 shares (corresponding to up to 10% of the share capital of the Company). |
| 6. Maximum and minimum amount to be paid per share: | In accordance with the authorisation resolution of the Annual General Meeting and the implementing resolution of the Management Board of UBM, the amount to be paid per share for the share buyback shall not be lower than EUR 7.00 (lower price limit) and not higher than a maximum of 10% above the average, unweighted stock exchange closing price of the ten trading days preceding the buyback. The maximum purchase price for shares under the share buyback program is EUR 3.0 million in total. |
| 7. Type and purpose of the share buyback: | The share buyback shall be carried out exclusively on the stock exchange as well as via multilateral trading facilities and shall serve any purpose permissible pursuant to section 65 para 1 (8) AktG. |
| 8. Any impact of the share buyback programme on the listing of Company shares: | None. |
| 9. Number and allocation of the share options to be granted or already granted to employees, executive employees and to the individual members of the governing bodies of the Company or of an affiliated company of the Company: | Not applicable. |

Share buybacks are executed by a credit institution that makes its decision on the timing of the buyback independently of and not influenced by the Company and has to comply with the conditions for trading (*Handelsbedingungen*) pursuant to Article 3 of the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016.

Notice pursuant to section 5 para 4 of the Austrian Publication Regulation 2018 (*Veröffentlichungsverordnung; VVO*): The fulfilment of the disclosure obligations pursuant to sections 6 and 7 VVO regarding the publication by UBM Development AG of any amendments to the share buyback programme or details of the transactions carried out within the scope of the share buyback programme shall be made exclusively on the website of UBM (www.ubm-development.com) under the section 'Investor Relations' – 'Corporate Actions' (<https://www.ubm-development.com/de/investor-relations/aktie/corporate-actions/>).

This publication serves for the purpose of publication pursuant to sections 4, 5 and 6 VVO. This publication neither constitutes a public offer to acquire shares in UBM Development AG, nor does it create any obligation for UBM Development AG or any of its subsidiaries to accept offers for the buyback of Company shares.