

English translation of original German version for convenience only.

UBM Development AG

A g e n d a f o r t h e 135th ordinary shareholders' meeting

on Wednesday, 25 May 2016, at 11 a.m. (CET)
at EURO-PLAZA, Building G, Am Euro-Platz 2, 1120 Vienna

1. Presentation of the annual financial statements including the management report, the corporate governance report, the consolidated financial statements including the group management report, the proposal for appropriation of the profit and the report made by the Supervisory Board for the financial year 2015
2. Resolution on appropriation of the net profit
3. Resolution on approval of the actions of the members of the Board of Management for the financial year 2015
4. Resolution on approval of the actions of the Supervisory Board members for the financial year 2015
5. Election of the auditor and group auditor for the financial year 2016